



August 11, 2025

General Manager, Listing / Compliance Department, BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001

Dear Sir,

Subject: Outcome of Board Meeting held on August 11, 2025

Pursuant to Regulation 30 & 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company at their meeting held on August 11, 2025 has approved the Unaudited financial result of the Company for the quarter ended June 30, 2025.

We enclose copy of the Unaudited financial result of the Company for the quarter ended June 30, 2025, along with Limited Review Report dated August 11, 2025 of M/s. Sharp & Tannan Associates, Chartered Accounts, statutory auditors of the Company in respect of the said Financial Results.

The Board Meeting commenced at 3.30 p.m. and concluded at 5.05 p.m.

The above announcement is also being made available on the Company's website at www.forbesprecision.co.in

Yours faithfully, For Forbes Precision Tools and Machine Parts Limited

Rupa Khanna Company Secretary and Compliance Officer Membership No. A33322





87 Nariman Bhavan 227 Nariman Point Mumbai 400 021 India +91 22 6153 7500; 2202 2224 / 8857 www.sharpandtannan.com



Independent Auditor's Limited Review Report on Standalone Unaudited Financial Results of FORBES PRECISION TOOLS AND MACHINE PARTS LIMITED for the quarter ended June 30, 2025, Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors
FORBES PRECISION TOOLS AND MACHINE PARTS LIMITED
(CIN – L29256MH2022PLC389649)
Forbes Building, Charanjit Rai Marg,
Fort, Mumbai – 400 001

Introduction

- We have reviewed the accompanying statement of Standalone Unaudited Financial Results of FORBES PRECISION TOOLS AND MACHINE PARTS LIMITED ("the Company") for the quarter ended June 30, 2025, together with notes thereon ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations, 2015").
- The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors on August 11, 2025, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended ("the Act"), read with relevant rules issued there under and other recognised accounting practices and policies generally accepted in India and Regulation 33 of the Listing Regulations in this regard. Our responsibility is to express a conclusion on the Statement based on our review.

Scope of Review

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India ("ICAI"). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

FPTL_LRR_Q1_2025-26

Page 1 of 2



Conclusion

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 as prescribed under section 133 of the Act and other recognised accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations 2015, in this regard, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Sharp & Tannan Associates

Chartered Accountants Firm's Reg. No.: 109983W

by the hand of

Parthiv S Desai

Membership No.: (F) 042624

UDIN: 25042624BMOCYQ2411

Mumbai, August 11, 2025





Statement of Profit & Loss for the quarter ended 30th June, 2025

		_			(`in Lakhs
		Quarter ended			Year ended
	Particulars	30.06.2025	31.03.2025	30.06.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income				
	Revenue from operations	5,241	6,594	5,177	23,266
	Other income	87	164	21	438
	Total Income	5,328	6,758	5,198	23,704
2	Expenses				
	Cost of materials consumed	1,782	2,130	1,645	7,446
	Purchases of stock-in-trade	-	(5)	30	32
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(116)	315	(81)	504
	Employee benefits expense	1,131	1,032	1,069	4,403
	Finance costs	45	47	25	113
	Depreciation and amortisation expense	375	339	314	1,350
	Other expenses	1,603	1,462	1,545	5,768
	Total expenses	4,820	5,320	4,547	19,616
3	Profit / (Loss) before exceptional items and tax	508	1,438	651	4,088
4	Exceptional items (Net)	-	-	-	-
5	Profit / (Loss) before tax for the period/ year	508	1,438	651	4,088
6	Tax expense				
	Current tax	141	306	154	948
	(Excess) / short provision for tax of earlier years	-	-	-	22
	Deferred tax	(14)	220	14	243
		127	526	168	1,213
7	Profit / (Loss) after tax for the period / year	381	912	483	2,875
8	Other Comprehensive Income				
	(i) Items that will not be reclassified to Statement of Profit or Loss				
	Remeasurement of the defined benefit plans	12	13	(76)	(35)
	(ii) Income tax relating to Items that will not be reclassified to Statement				
	of Profit or Loss				
	Deferred Tax Expenses	(3)	(3)	19	9
_	Other Comprehensive Income (net of tax)	9	10	(57)	(26)
9	Total Comprehensive Income for the period / year	390	922	426	2,849
10	Paid-up equity share capital	5,159	5,159	5,159	5,159
	(Face Value of Rs. 10 each)			- 1	
	Other equity (excluding Revaluation Reserve)				11,465
12	Basic and diluted earnings per equity share (after exceptional	D- 0.74	D- 4 77	00000	0
12	items),(Quarterly and year to date EPS not annualised) Basic and diluted earnings per equity share (before exceptional items),	Rs.0.74	Rs.1.77	Rs.0.94	Rs.5.57
13	(Quarterly and year to date EPS not annualised)	Rs.0.74	Rs.1.77	Rs.0.94	Rs.5.57
	130000				

Contd ...



e e Accountan Forbes Precision Tools and Machine Parts Limited **Registered Office**

Forbes' Building, Charanjit Rai Marg, Fort, Mumbai-400 001, Maharashtra, India. (T) +91-22-69138900

Factory

B-13, MIDC Waluj, Chhatrapati Sambhajinagar Maharashtra (India) 431 133 (T) +91-0240-2553421/22





Notes:

- The results of the quarter ended 30th June 2025 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 11th August 2025 and have been subjected to a Limited Review by the statutory auditors of the Company in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- The above financial results of the Company have been prepared in accordance with the Indian Accounting Standard ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India.
- 3. The operating segment of the Company is identified to be, "Precision cutting tools and related components". Therefore, the disclosure as per Regulation 33(I)(e) read with Clause (L) of Schedule IV of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is not applicable.
- 4. The Indian Parliament has approved the Code on Social Security, 2020 ("the code") which, inter alia, deals with employees benefits during employment and post-employment. The code has been published in the Gazette of India. The effective date of the code is yet to be notified and the rules for quantifying the financial impact are also yet to be issued. In view of this, the impact of change, if any, will be assessed and recognized post notification of the relevant provisions.
- 5. The Board of Directors has declared Interim dividend of INR 5/- per Equity share of the face value of INR 10/- each for financial year 2025-26 at their meeting held on 24th April 2025. The same is paid on 8th May 2025
- 6. Figures for the previous periods are re-classified/ re-arranged/ regrouped, wherever necessary, to correspond with the current period's classification/ disclosure.

For Forbes Precision Tools and Machine Parts Limited

Place: Mumbai 11th August 2025

(Mahesh Tahilyani) Managing Director DIN: 01423084