October 28, 2026

General Manager,
Listing / Compliance Department,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Dear Sir,

Subject: Outcome of Board Meeting held on October 28, 2026

The Board of Directors of the Company at their meeting held on October 28, 2026 has inter-alia approved the following

a) Unaudited Financial Results:

Pursuant to Regulation 30 & 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company at their meeting held on October 28, 2026 has approved the Unaudited financial result of the Company for the quarter and half year ended September 30, 2026.

We enclose copy of the Unaudited financial result of the Company for the quarter and half year ended September 30, 2026, along with the Limited Review Report dated October 28, 2026 of M/s. Sharp & Tannan Associates LLP, Chartered Accounts, statutory auditors of the Company in respect of the said Financial Results.

b) Capital Expenditure proposal:

Approved a capital expenditure budget of approximately ₹60 crore for expanding the Company's manufacturing capacity in Steel Taps.

The details required under Regulation 30 read with Part A of Para B of Schedule III to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, are as follows:

Capacity addition:

1. Existing capacity- 36 Lakhs units per annum approx.
2. Existing capacity utilization – 80 to 92%
3. Proposed capacity addition – 10 Lakh units per annum at full utilisation
4. Period within which the proposed capacity is to be added – 1 to 1.5 year
5. Investment required – ₹60 crore

6. Mode of financing – Combination of Internal Accruals & Debts
7. Rationale – The economic indicators reflect potential demand, which needs to be met. This will also increase the Company's capacity and expand its range of product offerings.

The Board Meeting commenced at 2.30 p.m. and concluded at 5.20 p.m

The above announcement is also being made available on the Company's website at www.forbesprecision.co.in

Yours faithfully,
For **Forbes Precision Tools and Machine Parts Limited**

Rupa Khanna
Company Secretary and Compliance Officer
Membership No. A33322

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SHARP & TANNAN ASSOCIATES LLP
chartered accountants

Independent Auditor's Limited Review Report on Standalone Unaudited Financial Results of FORBES PRECISION TOOLS AND MACHINE PARTS LIMITED for the quarter and six months ended September 30, 2026, Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors
FORBES PRECISION TOOLS AND MACHINE PARTS LIMITED
(CIN – L29256MH2022PLC389649)
Forbes Building, Charanjit Rai Marg,
Fort, Mumbai – 400 001

Introduction

1. We have reviewed the accompanying statement of Standalone Unaudited Financial Results of **FORBES PRECISION TOOLS AND MACHINE PARTS LIMITED** ("the Company") for the quarter and six months ended September 30, 2026, together with notes thereon ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations, 2015").

2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors on October 28, 2026, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 *"Interim Financial Reporting"*("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended ("the Act"), read with relevant rules issued there under and other recognised accounting practices and policies generally accepted in India and Regulation 33 of the Listing Regulations in this regard. Our responsibility is to express a conclusion on the Statement based on our review.

Scope of Review

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India ("ICAI"). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Sharp & Tannan Associates LLP ICAI Regn. No. 109983W / W101313 Chartered Accountants

Assurance | Consulting | GRC | Tax
Ahmedabad | Bengaluru | Chennai | Coimbatore | Delhi | Goa | Hyderabad | Mumbai | Pune | Vadodara

Conclusion

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 as prescribed under section 133 of the Act and other recognised accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of the Listing Regulations 2015, in this regard, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Sharp & Tannan Associates LLP
Chartered Accountants
Firm's Reg. No.: 109983W/W101313
by the hand of

Sharp & Tannan Associates LLP ★ Chartered Accountants ★ ICAI Regn. No. 109983W / W101313

Parthiv S Desai
Partner
Membership No.: (F) 042624
UDIN: 26042624NCAPUV7617

Mumbai, October 28, 2026

Assurance | Consulting | GRC | Tax
Ahmedabad | Bengaluru | Chennai | Coimbatore | Delhi | Goa | Hyderabad | Mumbai | Pune | Vadodara

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Shapoorji Pallonji

Statement of Profit & Loss for the Quarter and Six months ended 30th September, 2026

(` in Lakhs)

	Particulars	Quarter ended			Half year ended		Year Ended
		30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
1	**Income**						
	Revenue from operations	**7,222**	6,755	*6,327*	**13,977**	*11,568*	*25,101*
	Other income	**83**	79	*72*	**162**	*159*	*373*
	Total Income	**7,305**	6,834	*6,399*	**14,139**	*11,727*	*25,474*
2	**Expenses**						
	Cost of materials consumed	**3,486**	2,348	*2,448*	**5,834**	*4,230*	*9,332*
	Purchases of stock-in-trade	-	-	-	-	-	-
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	**(564)**	92	*(390)*	**(472)**	*(506)*	*(1,252)*
	Employee benefits expense	**1,167**	1,245	*1,083*	**2,412**	*2,214*	*5,044*
	Finance costs	**36**	37	*37*	**73**	*82*	*166*
	Depreciation and amortisation expense	**401**	400	*388*	**801**	*763*	*1,551*
	Other expenses	**1,619**	1,522	*1,729*	**3,141**	*3,332*	*6,683*
	Total expenses	**6,145**	5,644	*5,294*	**11,789**	*10,114*	*21,524*
3	**Profit / (Loss) before exceptional items and tax**	**1,160**	1,190	*1,105*	**2,350**	*1,613*	*3,950*
4	Exceptional items (Net)	-	-	-	-	-	-
5	**Profit / (Loss) before tax for the period/ year**	**1,160**	1,190	*1,105*	**2,350**	*1,613*	*3,950*
6	**Tax expense**						
	Current tax	**324**	299	*271*	**623**	*411*	*1,116*
	(Excess) / short provision for tax of earlier years	-	(6)	-	**(6)**	-	*23*
	Deferred tax	**44**	(6)	*4*	**38**	*(10)*	*(66)*
		368	287	*275*	**655**	*401*	*1,073*
7	**Profit / (Loss) after tax for the period / year**	**792**	903	*830*	**1,695**	*1,212*	*2,877*
8	**Other Comprehensive Income**						
	(i) Items that will not be reclassified to Statement of Profit or Loss						
	Remeasurement of the defined benefit plans	**(67)**	(31)	*(20)*	**(98)**	*(8)*	*(85)*
	(ii) Income tax relating to Items that will not be reclassified to Statement						
	Deferred Tax Expenses	**33**	(8)	*5*	**25**	*2*	*21*
	Other Comprehensive Income (net of tax)	**(34)**	(39)	*(15)*	**(73)**	*(6)*	*(64)*
9	**Total Comprehensive Income for the period / year**	**758**	864	*815*	**1,622**	*1,206*	*2,813*
10	**Paid-up equity share capital** (Face Value of Rs. 10 each)	**5,159**	5,159	*5,159*	**5,159**	*5,159*	*5,159*
11	**Other equity (excluding Revaluation Reserve)**						*11,699*
12	**Basic and diluted earnings per equity share (after exceptional items),(Quarterly and year to date EPS not annualised)**	**Rs.1.54**	Rs.1.75	*Rs.1.61*	**Rs.3.29**	*Rs.2.35*	*Rs.5.58*
13	**Basic and diluted earnings per equity share (before exceptional items), (Quarterly and year to date EPS not annualised)**	**Rs.1.54**	Rs.1.75	*Rs.1.61*	**Rs.3.29**	*Rs.2.35*	*Rs.5.58*

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Sharp & Tannan Associates LLP ICAI Regn. No. 109483W / W101313 Chartered Accountants

Forbes Precision Tools and Machine Parts Limited

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(T) +91-0240-2553421/22

www.forbesprecision.co.in | investor.relations@forbesprecision.co.in. | CIN: L29256MH2022PLC389649

"BBBB"

Notes:

1. The results of the quarter & half year ended 30th September, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 28th October 2026 and have been subjected to a Limited Review by the statutory auditors of the Company in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2. The above financial results of the Company have been prepared in accordance with the Indian Accounting Standard ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India.

3. The Board of Directors has declared an interim dividend of Rs.5/- per equity share of the face value of Rs.10/- each for financial year 2026-27 at their meeting held on 12th August, 2026. The same was subsequently paid on 28th August, 2026.

4. The operating segment of the Company is identified to be, "Precision cutting tools and related components". Therefore, the disclosure as per Regulation 33(I)(e) read with Clause (L) of Schedule IV of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is not applicable.

5. Figures for the previous periods are re-classified/ re-arranged/ regrouped, wherever necessary, to correspond with the current period's classification/ disclosure.

For Forbes Precision Tools and Machine Parts Limited

(Mahesh Tahilyani)
Managing Director
DIN: 01423084

Place: Mumbai
28th October 2026

Sharp & Tannan Associates LLP
ICAI Regn. No. 109983W / W101313
Chartered Accountants

Notes to the statement of Financial Results for the year ended 30th September, 2026.

1. Statement of Assets and Liabilities as at 30th September, 2026

(₹ in Lakhs)

Particulars		As at Sep. 30, 2026 (Unudited)	As at March. 31, 2026 (Audited)
Assets			
1 Non-current assets			
Property, Plant and Equipment		**9,739**	*10,064*
Right-of-use assets		**811**	*890*
Capital work-in-progress		**65**	*356*
Other Intangible assets		**121**	*30*
Financial Assets:			
i) Investments	- *		- *
ii) Other financial assets	161		*125*
		161	*125*
Tax assets			
i) Income tax assets (net)	722		*1,221*
		722	*1,221*
Other non-current assets		**135**	*191*
Total Non-current assets		**11,754**	*12,877*
2 Current assets			
Inventories		**6,632**	*5,642*
Financial Assets:			
i) Investments	701		2,322
ii) Trade receivables	2,975		*3,020*
iii) Cash and cash equivalents	937		*575*
iii) Bank balances other than (ii) above	361		*54*
iv) Loans & Advances	7		
v) Other financial assets	-		*450*
		4,981	*6,421*
Other current assets		325	*181*
		5,306	*6,602*
Assets classified as held for sale		-	*12*
Total Current assets		**11,938**	*12,256*
Total Assets		**23,692**	*25,133*
Equity and Liabilities			
Equity			
Equity share capital	5,159		*5,159*
Other equity	10,741		*11,699*
Total Equity		**15,900**	*16,858*
Liabilities			
1 Non-current liabilities			
Financial liabilities:			
i) Borrowings	1,416		*1,072*
ii) Lease Liabilities	19		*15*
iii) Other financial liabilities	132		*139*
		1,567	*1,226*
Provisions		-	-
Deferred tax liabilities (net)		397	*384*
Other non-current liabilities		-	
Total Non-current liabilities		**1,964**	*1,610*
2 Current liabilities			
Financial liabilities:			
i) Borrowings	372		*415*
ii) Lease Liabilities	76		*161*
iii) Trade payables			
a) total outstanding dues of micro enterprises and small enterprises; and	964		*1,432*
b) total outstanding dues of creditors other than micro enterprises and small enterprises	2,702		*1,809*
iv) Other financial liabilities	287		*430*
		4,401	*4,247*
Other current liabilities		657	*1,210*
Provisions		147	*93*
Current tax liabilities (net)		623	*1,116*
Total Current Liabilities		**5,828**	*6,666*
Total Liabilities		**7,792**	*8,275*
Total Equity and Liabilities		**23,692**	*25,133*

* Denotes amount less than Rs.50,000

Sharp & Tannan Associates LLP Chartered Accountants CAI Regn. No. 109983W / W101313

Forbes Precision Tools and Machine Parts Limited

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2. Statement of Cash flows for the the year ended 30th September, 2026

(` in Lakhs)

	For the period ended Sep. 30, 2026 (Unaudited)		For the period ended Sep. 30, 2025 (Unudited)	
Cash flows from operating activities				
Profit before tax		2,350		1,613
Adjustments for -				
Depreciation and amortisation expense	801		762	
Interest income earned on financial assets that are not designated as at fair value through profit or loss :				
(i) Bank deposits	(4)		- *	
Finance costs	73		82	
Dividend/ Interest Income from Mutual fund	(139)		(128)	
(Gain)/loss on disposal of property, plant and equipment	(2)		-	
Provision for doubtful loans and advances	(11)		(4)	
Trade receivables written off	-		4	
Gain on fair value of Current investments	53		29	
Credit balances / excess provision written back	(1)		-	
Net unrealised exchange loss	30		97	
		800		842
Operating profit before working capital changes		3,150		2,455
Changes in working capital:				
Decrease / (Increase) in trade and other receivables	428		336	
(Increase) Decrease in inventories	(990)		(583)	
(Increase)/ Decrease in other assets	(117)		(70)	
(Increase)/ Decrease Other Loans & Advances	(6)		(9)	
Increase/(Decrease) in trade and other payables	494		596	
(Decrease)/Increase in provisions	(45)		(8)	
Increase/(Decrease) in other liabilities	(553)		(367)	
		(789)		(105)
Cash inflow / (outflow) from operations		2,361		2,350
Income taxes (paid)/ refunds received (net)		(610)		(577)
(a) Net cash flow inflow / (outflow) from operating activities		1,751		1,773
Cash flows from investing activities:				
Payments for property, plant and equipment (net of capital creditors and including capital advances, capital work-in-progress, investment properties and intangible assets)	(378)		(922)	
Proceeds from disposal of property, plant and equipment	21		-	
(Purchase)/Sale of current investments	1,568		1,898	
Bank balances not considered as cash and cash equivalents	(362)		(49)	
Interest received	4		- *	
Dividend/ Interest received from Mutual fund	139		128	
(b) Net cash (outflow) / inflow from investing activities		992		1,055
Cash flows from financing activities:				
Proceeds from long-term borrowings	518		-	
Repayment of long-term borrowings	(217)		(237)	
Finance costs paid	(69)		(74)	
Payment of Lease Liabilities	(88)		(80)	
Dividend paid on equity shares	(2,525)		(2,531)	
(c) Net cash inflow / (outflow) from financing activities		(2,381)		(2,922)
(d) Net increase/ (decrease) in cash and cash equivalents (a + b + c)		362		(94)
(e) Cash and cash equivalents as at the commencement of the year		575		748
(f) Cash and cash equivalents as at the end of the year (d + e)		937		654

Reconciliation of cash and cash equivalents as per the cash flow statements

Cash and cash equivalents as per above comprise of the following	**Sep. 30, 2026 ` in Lakhs**	*Sep. 30, 2025 ` in Lakhs*
Balances with bank		
- In current accounts	836	433
- In EEFC Accounts	101	221
- In deposit accounts (with original maturity upto 3 months)	-	-
Balances as per statement of cash flows	937	654

Notes:

1. The above Cash Flow Statement has been prepared under the "Indirect Method" setout in Indian Accounting Standard - 7 on Statement of Cash Flows.
2. Previous year figures have been regrouped/ reclassified, wherever necessary, to confirm to current year classification.

* Denotes amount less than Rs.50,000

Sharp & Tannan Associates LLP ★ Chartered Accountants ★ ICAI Regn. No. 109983W / W101313

For Precision Tools and Auto Components Limited